

Released Update ProjectPro 26.0.5.34832 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-711	Enhancement	Project Card - Separate BC WIP and ProjectPro Fields on the WIP Fast Tabs	ProjectPro Basics
PE-718	New Feature	Enhancements to Crew Time Sheet	Advanced Project Payroll
PE-722	Enhancement	Warning Message Received When Deleting PO for JMP	Account Payables
PE-725	Enhancement	Removal of Non-Referenceable Code from Customer Card Ext	ProjectPro Basics
PE-727	New Feature	Include "Use Contract Forecast Date" in "Revenue Recognition Report/Batch"	Revenue Recognition
PE-729	New Feature	Suppress Default Project Billing Task No. on the Project Quote	Project Quoting
PE-732	Enhancement	Product Compatibility with the BC Preview Version 27.0	ProjectPro
PE-734	Enhancement	Project Ledger for Undo Receipt	ProjectPro Basics
PE-739	Enhancement	Copy Quote with "Freeze Total Contract Price"	Project Quoting
PE-742	Enhancement	Revenue Recognition with Double Reversal Entries	Revenue Recognition
PRJCTPR-523	Hot Fix	Project Material Planning Worksheet - "Project Task No." Getting Value from the Inventory Posting Group	Project Material Planning
PRJCTPR-524	Improvement	Negative Project Planning Line for a Posted Credit Memo	ProjectPro Basics

****Note:** Details are given below in "Release Note Details".

Release Note Details

PE-711

Enhancement – Project Card – Separate BC WIP and ProjectPro Fields on the WIP Fast Tabs

- The ProjectPro fields available on the BC standard’s “WIP and Recognition” fast tab are made Obsolete and have been moved to a new ProjectPro fast tab, “Contract and Retention”. See highlighted fields in the screenshot below.
- Since ProjectPro does not use BC standard WIP method and the ProjectPro fields are also moved to a separate fast tab, you can disable the WIP fast tab using the “Disable WIP and Recognition” option available on the “ProjectPro UI/UX Setup” page.

Project Card

J00090 · Global Tower Renovation

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Actions Related Automate Fewer options

WIP and Recognition

To Post			Recog. Costs G/L Amount	0.00
Total WIP Sales Amount	0.00		Recog. Sales Amount	0.00
Recog. Profit Amount	0.00		Recog. Sales G/L Amount	0.00
Recog. Profit %	0.00		WIP Posting Date	
A/R Retention Balance (Obsolete)	0.00		WIP G/L Posting Date	
A/P Retention Balance (Obsolete)	1,000.00		Contract Billed (Obsolete)	0%
WIP Method	POC		Over/Under Billed (Obsolete)	0.00
Total WIP Cost Amount	0.00		Contract Back Log (Obsolete)	0.00
Total WIP Cost G/L Amount	0.00			
Total WIP Sales G/L Amount	0.00		Posted	
Recog. Costs Amount	0.00		Recog. Profit G/L Amount	0.00
			Recog. Profit G/L %	0.00

Contract and Retention

A/R Retention Balance	0.00	Over/Under Billed	0.00
A/P Retention Balance	1,000.00	Contract Back Log	0.00
Contract Billed	0%		

ProjectPro UI/UX Setup

Project Card

Disable Budg. Analysis/Profits	☒	Disable Project Budget/Billable	☒
Disable Cost Category Statistics	☒	Disable Actual Cost/Billings	☒
Disable Projections	☒	Disable WIP and Recognition	☒
Disable Revenue Category Statistics	☒		

PE-718

New Feature – Enhancements to Crew Time Sheet

- Ability to add lines directly without using the “Add Lines” feature on Crew Time Sheet lines. “Add Lines” is used on the Lines fast tab to add a single line.

Crew Time Sheet

CRWTS-000003

Generate Time Entry Submit Time Sheet Crew Time Sheet Report Resource Crew Time Sheet Copy

General

Time Sheet No.	CRWTS-000003	Total Lines	1
Description	MMM90	Crew Lead	
Created By	DYNAMICS\JETINDER.SAINI	Time Sheet Approver User ID	DYNAMICS\JETINDER.SAINI
Creation Date	9/4/2025	On Weekly Basis	☐
Work Period Start Date	9/1/2025	Week Code	
Work Period End Date	9/5/2025	Total Submitted Lines	1

Lines | Manage | Line

Add Line + Multiple Lines Open Rejected Lines Open Submitted Lines

- Copy functionality has been added to the Crew Time Sheet process. You will need to change the Date, Work Type Code, Skill Class Code, and all the other fields manually on the copied Crew Time Sheet as per requirements.

Crew Time Sheet

CRWTS-000003

Generate Time Entry Submit Time Sheet Crew Time Sheet Report Resource Crew Time Sheet **Copy**

General

Time Sheet No.	CRWTS-000003	Total Lines	1
Description	MMM90	Crew Lead	
Created By	DYNAMICS\JETINDER.SAINI	Time Sheet Approver User ID	DYNAMICS\JETINDER.SAINI
Creation Date	9/4/2025	On Weekly Basis	☐
Work Period Start Date	9/1/2025	Week Code	
Work Period End Date	9/5/2025	Total Submitted Lines	1

- “Week Code” field has been added in the “Suggest Lines for Crew Time Sheet” request page available on the Project Journal. The Starting and Ending Date will be auto-filled once the week code is selected. The user can either select the week code or the start and end date.

Project Journals

Batch Name: DEFAULT

Manage Home Prepare Line Actions Related Feeder

Post Reconcile Renumbr Document Numbers Stage All It

Suggest Crew Project Jnl. Line

Use default values from: Last used options and filters

Options

Week Code	2025-WEEK-35
Starting Date	9/1/2025
Ending Date	9/7/2025
Resource No.	
Crew Code	
Project No.	
Document No.	DOC0100

Schedule... OK Cancel

Project Task No.	Segment Code	Type	Price Calculation Method	Cost Calculation Method	No.
003		Resource	Lowest Price	Lowest Price	L-1001
00		Resource	Lowest Price	Lowest Price	L-1001
00		Resource	Lowest Price	Lowest Price	L-ELEC-SUB
00		Resource	Lowest Price	Lowest Price	L-1004
00		Resource	Lowest Price	Lowest Price	L-1005
00		Resource	Lowest Price	Lowest Price	L-PM
00		Resource	Lowest Price	Lowest Price	L-SUB
001		Item			GASKET 5/8

PE-722

Enhancement – Warning Message Received When Deleting PO for JMP

When a purchase order is created from the project planning lines using the function “Create Purchase Order”, it was checking the field “NS_Created by JMP” as True on the Purchase Header.

J00020 Building Construction 110 03 Concrete									
Project Planning Lines									
+ New Edit List Delete Home Report Actions Related Reports Fewer									
Line Project Description		Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Functions Export/Import			
→ Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Order Tracking		
Building Construction ...	Billable	12/31/2021	12/31/2021	12/31/2021	DC22	Item	Demand Overview		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Remove Progress Billing No.		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	ProjectPro Explode Assembly		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Lock		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Insert Ext. Text		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Explode BOM		
Building Construction ...	Billable	12/31/2021	12/31/2021	12/31/2021	DC22	Item	Create Purchase Order		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource	Other		

No. 4	Buy-from Vendor No.	Buy-from Vendor Name	Vendor Authorizati... No.	Location Code	Job No. ▼	Assigned User ID	Document Date	Status	Reason Code	eD
P-ORD022813	V0257	United Electric (EESCO)		ECN_017	P03P2402		7/17/2025	Open		
P-ORD022787	V0209	Power/mation Division Inc.		JOBS	B20P2303	PAULLAMAN...	5/29/2025	Open		
P-ORD022786	V0168	McMaster-Carr		JOBS	B20P2303	PAULLAMAN...	5/30/2025	Released		
P-ORD022780	V0794	Baldwin Supply - Belting		JOBS	U04P2501	PAULLAMAN...	5/28/2025	Open		
P-ORD022779	V0558	VEGA Americas, Inc.		JOBS	U04P2501	PAULLAMAN...	5/28/2025	Open		
P-ORD022777	V0168	McMaster-Carr		JOBS	U04P2501	PAULLAMAN...	5/30/2025	Released		
P-ORD022776	V0137	IFM Efector, inc.		JOBS	U04P2501	PAULLAMAN...	5/28/2025	Open		
P-ORD022773	V0794	Baldwin Supply - Belting		JOBS	S10P2402	PAULLAMAN...	5/28/2025	Open		
P-ORD022760	V0467	Class C Components		JOBS	P03P2407	PAULLAMAN...	5/23/2025	Open		
P-ORD022759	V0914	Van Ert Electric Company, Inc.		JOBS	L19P2201	PAULLAMAN...	5/23/2025	Open		

Page
Purchase Order List (9307, List)
[Explore page in Visual Studio Code](#)
Table
Purchase Header (38)
View table
Table Fields
Extensions
Page
IMP
N5, Created By: IMP (14021332, Boolean)
Yes
ProjectPro - A construction vertical

Due to this user received an error while deleting the PO. This has been resolved now.

You are deleting a Purchase Order that is linked to the Job Material Planning schedule. linking will be detached. Do you want to continue?

Yes
No

PE-725

Enhancement – Removal of Non-Referenceable Code from Customer Card Ext

Control over the visibility of the *New Sale* and *Price* action buttons on the Customer Card has been implemented, based on Feature Management settings.

Feature Management				
Feature Management: All Edit List Data Update				
Feature ▼	Enabled for	Get started	Current Company Status	Update Start Date/Time
→ Feature Update: New sales pricing experience	All Users		Completed Data Update	

Customer Card

10000 · Porter's Excavation

[Home](#)
[Request Approval](#)
[New Document](#)
[Prices & Discounts](#)
[Customer](#)
[Report](#)
[Actions](#)
[Related](#)
[Reports](#)
[Fewer options](#)

[Sales Price Lists](#)
[Sales Prices](#)
[Sales Discounts](#)

PE-727

New Feature – Include “Contract Forecast Date” in "Revenue Recognition Report/Batch"

The use of “Contract Forecast Date” has been incorporated into the finance report "Revenue Recognition Report/Batch".

PE-729

New Feature – Suppress Default Project Billing Task No. on the Project Quote

A new Boolean has been added to both the Projects Setup as well as on the Project Quote card named “Skip Default Billing Project Task No.”. When enabled, the system will not create a billing/contract planning line when a quote is converted to a project.

Projects Setup

[Actions](#)

Project Quoting

Use Default Tasks

Default

Billing Project Task No.

CONTRACTS

Total Task No.

TOTAL

Item Quote Costs

☐

Labor Rate

☐

Enable Resources in Gross Marg. Calc.

☐

Enable Markup on PPL Cost Category

☐

Lock Multi Markup Update on JPL

☐

Skip Default Billing Project Task No.

☐

Skip Default Billing Project Task No.

If enabled, the system will not create an additional Billing Planning Line for Segments defined on the Project Quote and the Billing Project Task No. field will not be required to be filled in.

Project Material Planning

Project Quote

Q2034

[Home](#)
[Reports](#)
[Supplemental](#)
[Tasks](#)
[Workflow](#)
[Analytics](#)
[Actions](#)
[Automate](#)
[Fewer options](#)

General

Quote No.

Q2034

Status

Open

Description/Nickname

Global Tower Renewation

Date Converted to Project

Project No. Series

*

Project Ship-to Code

Manual Project No.

Project Address 1

Proposal Date

12/31/2021

Project Address 2

Link-to Quote No.

Project City

Revision

0

Project State

Sell-to Customer No.

10003

Project Zip Code

Sell-to Customer Name

Nesbitts Construction

Project Country/Region Code

Salesperson Code

SB

Billing Project Task No.

CONTRACTS

Salesperson Name

Scott Baker

Skip Default Billing Project Task No.

☐

Contact No.

Project Posting Group

COM

Note: Priority will be given to the Boolean on the Project Quote card.

PE-732

Enhancement – Product Compatibility with the BC Preview Version 27.0

The ProjectPro application is now compatible with the BC Preview version 27.0

PE-734

Enhancement – Flow of Dimensions in Project Ledger for Undo Receipt

The dimensions are now flowing to the project ledger entries when created by posting an Undo Receipt.

PE-739

Enhancement – Copy Quote with "Freeze Total Contract Price"

Previously, when copying a Quote from another Quote where the “Freeze Total Contract Price” Boolean (located on the Segments Fast Tab) was enabled, the system would throw an error and prevent the new Quote from being opened.

- The system has been updated to handle this scenario correctly.
- Users can now successfully copy a Quote from a Quote where the segments are frozen and open the new Quote without encountering errors.

PE-742

Enhancement – Revenue Recognition with Double Reversal Entries

While reversing the over/under billings, the system created two extra reversal entries. Now, it creates exact reversal entries.

General Journals												✓ Save
Batch Name												REVREC
Manage Home Request Approval Payroll Line Incoming Document Page More options												
Post Get Standard Journals... Renum Document Numbers Reconcile Apply Entries...												
Posting Date	Tax Date	Document Type	Document No.	Account Type	Account No.	Account Name	Description	Currency Code	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group	
9/30/20			RRRF8065	G/L Account	40900	Job Sales Adjustment Acct						
10/1/2025			RRRF8066	G/L Account	40900	Job Sales Adjustment Acct						
9/30/2025			RRRF8064	G/L Account	24000	Unearned Revenue	RevRec Reversal-GL Entry Ref. No.868					
10/1/2025			RRRF8065	G/L Account	24000	Unearned Revenue	RevRec Reversal-GL Entry Ref. No.870					

- In case you miss any setup on the Project Posting Group, an error message has been added to notify the same.

PRJCTPR-523

Hot Fix – Project Material Planning Worksheet - "Project Task No." Getting Value from the Inventory Posting Group

- In case of manual entry on the Project Material Planning Worksheet, the "Project Task No." is now left blank when an Item, Resource, or G/L Account is selected.
- The Location Code now gives priority to the code assigned to the Project Material Planning Worksheet over the code assigned to the Project Setup.

PRJCTPR-524

Improvement – Negative Project Planning Line for a Posted Credit Memo

When the “Corrective Credit Memo with Retention” button is clicked on a posted Sales Invoice that was generated via a Project Planning Line, the system now automatically creates the corresponding negative planning line on the Project Planning page.

This ensures that the reversal of the original invoice is accurately reflected in the Project Planning Lines.

J00550 002 Existing Conditions												✓ Saved		
Project Planning Lines														
+ New Edit List Delete Home Report Actions Related Reports Fewer options														
Project Task No. 1	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Line No. 1	Type	No.	Quantity	Unit Price	Line Amount	Qty. Transferred to Invoice	Cost Categ		
→ 002	Billable	9/17/2025	9/17/2025	9/17/2025	10000	Resource	DUMPSTER	5	250.00	1,250.00	5	MAT		
002	Billable	9/17/2025	9/17/2025	9/17/2025	20000	Resource	DUMPSTER	-1	250.00	-250.00	-1	MAT		
002	Billable	9/17/2025	9/17/2025	9/17/2025	30000	Resource	DUMPSTER	-4	250.00	-1,000.00	-4	MAT		