Released Update ProjectPro 26.0.5.34832 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-711	Enhancement	Project Card - Separate BC WIP and ProjectPro Fields on the WIP Fast Tabs	ProjectPro Basics
PE-718	New Feature	Enhancements to Crew Time Sheet	Advanced Project Payroll
PE-722	Enhancement	Warning Message Received When Deleting PO for JMP	Account Payables
PE-725	Enhancement	Removal of Non-Referenceable Code from Customer Card Ext	ProjectPro Basics
PE-727	New Feature	Include "Use Contract Forecast Date" in "Revenue Recognition Report/Batch"	Revenue Recognition
PE-729	New Feature	Suppress Default Project Billing Task No. on the Project Quote	Project Quoting
PE-732	Enhancement	Product Compatibility with the BC Preview Version 27.0	ProjectPro
PE-734	Enhancement	Project Ledger for Undo Receipt	ProjectPro Basics
PE-739	Enhancement	Copy Quote with "Freeze Total Contract Price"	Project Quoting
PE-742	Enhancement	Revenue Recognition with Double Reversal Entries	Revenue Recognition
PRJCTPR-523	Hot Fix	Project Material Planning Worksheet - "Project Task No." Getting Value from the Inventory Posting Group	Project Material Planning
PRJCTPR-524	Improvement	Negative Project Planning Line for a Posted Credit Memo	ProjectPro Basics

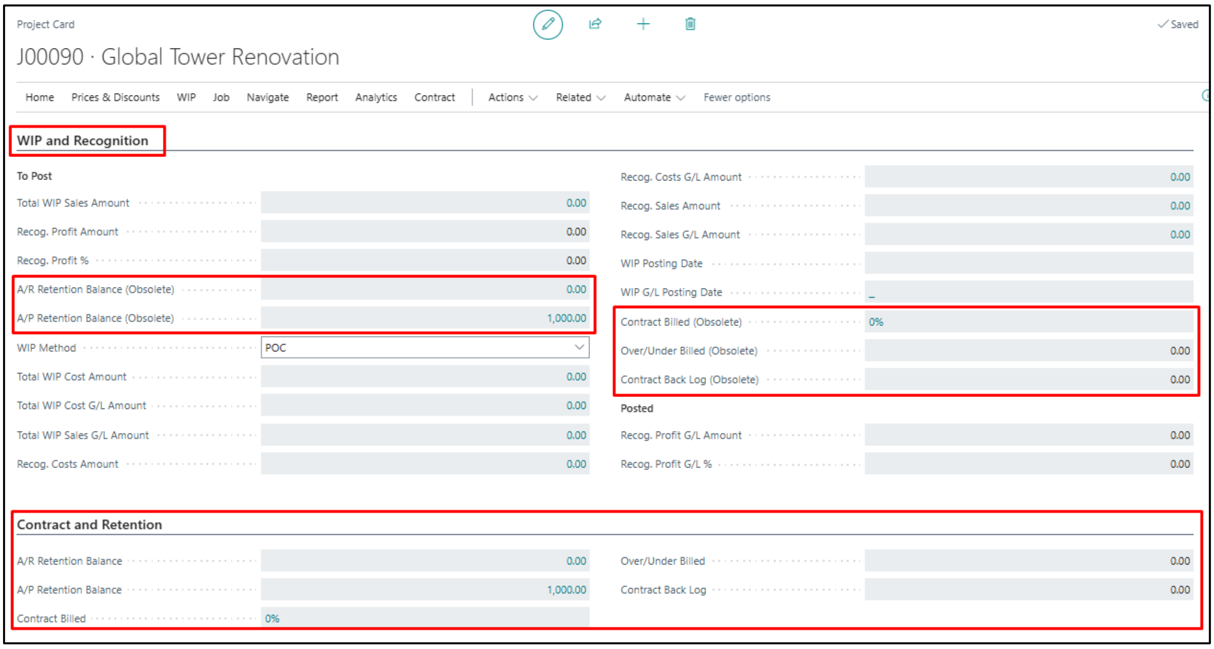
**Note: Details are given below in “Release Note Details”.

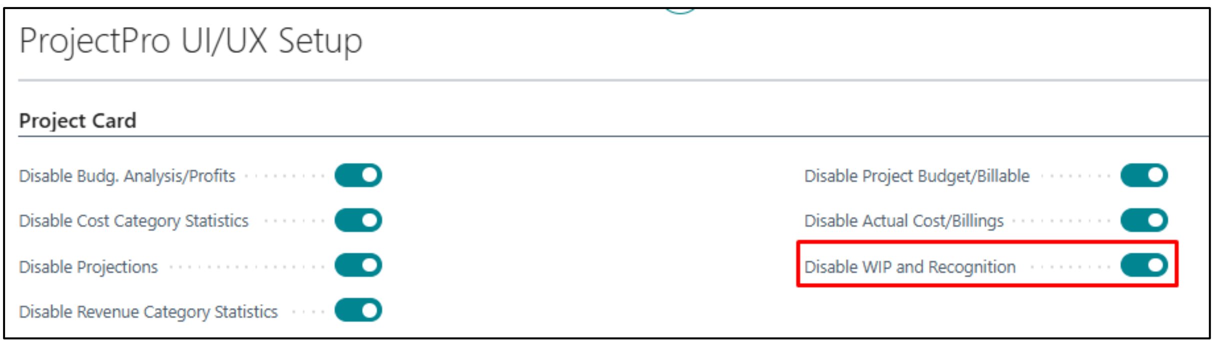
Release Note Details

PE-711

Enhancement – Project Card – Separate BC WIP and ProjectPro Fields on the WIP Fast Tabs

- The ProjectPro fields available on the BC standard's "WIP and Recognition" fast tab are made Obsolete and have been moved to a new ProjectPro fast tab, "Contract and Retention". See highlighted fields in the screenshot below.
- Since ProjectPro does not use BC standard WIP method and the ProjectPro fields are also moved to a separate fast tab, you can disable the WIP fast tab using the "Disable WIP and Recognition" option available on the "ProjectPro UI/UX Setup" page.

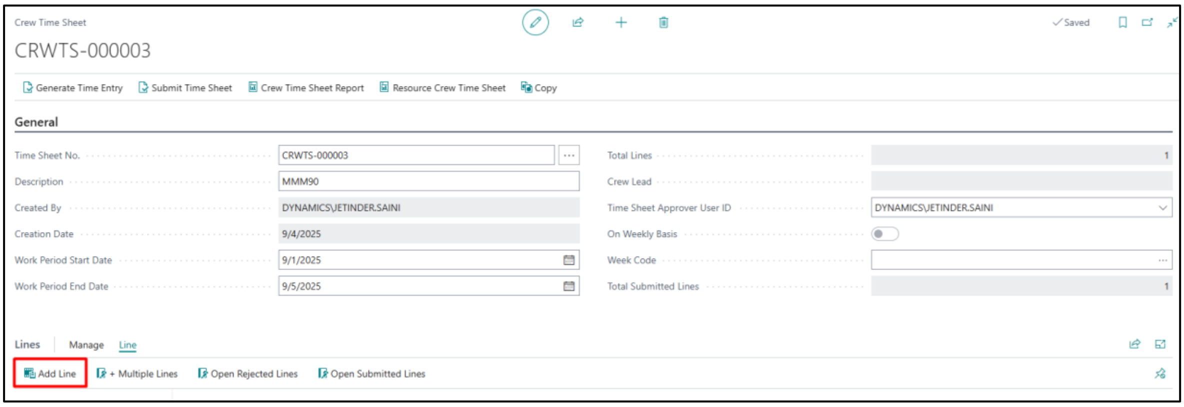




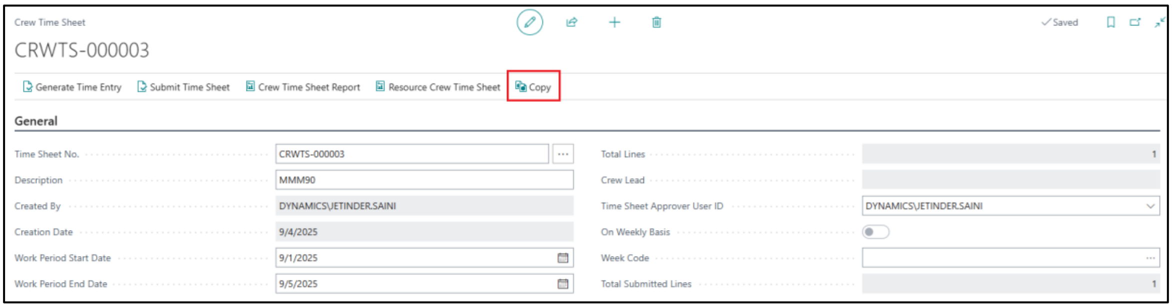
PE-718

New Feature – Enhancements to Crew Time Sheet

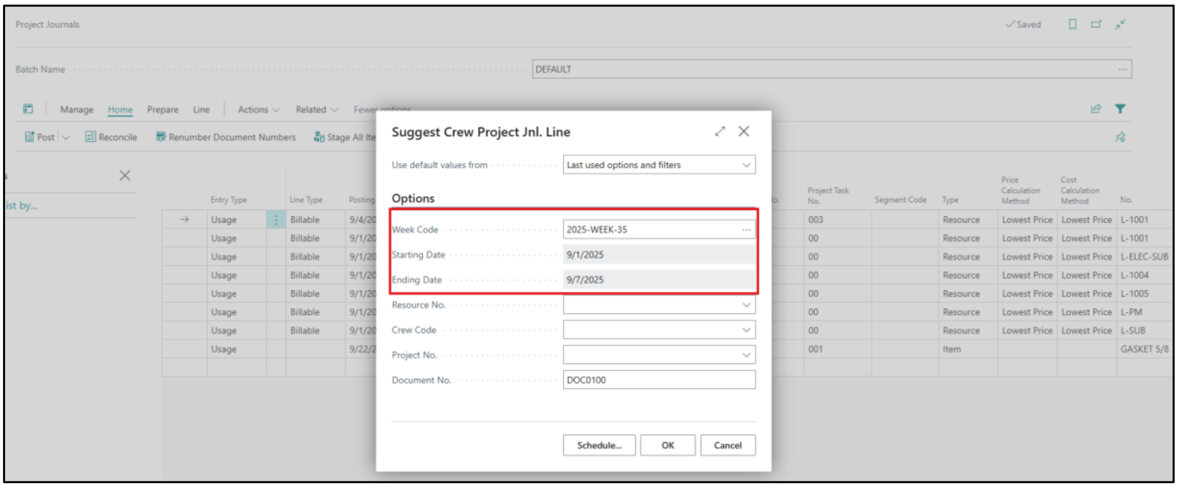
- Ability to add lines directly without using the "Add Lines" feature on Crew Time Sheet lines. "Add Lines" is used on the Lines fast tab to add a single line.



- Copy functionality has been added to the Crew Time Sheet process. You will need to change the Date, Work Type Code, Skill Class Code, and all the other fields manually on the copied Crew Time Sheet as per requirements.



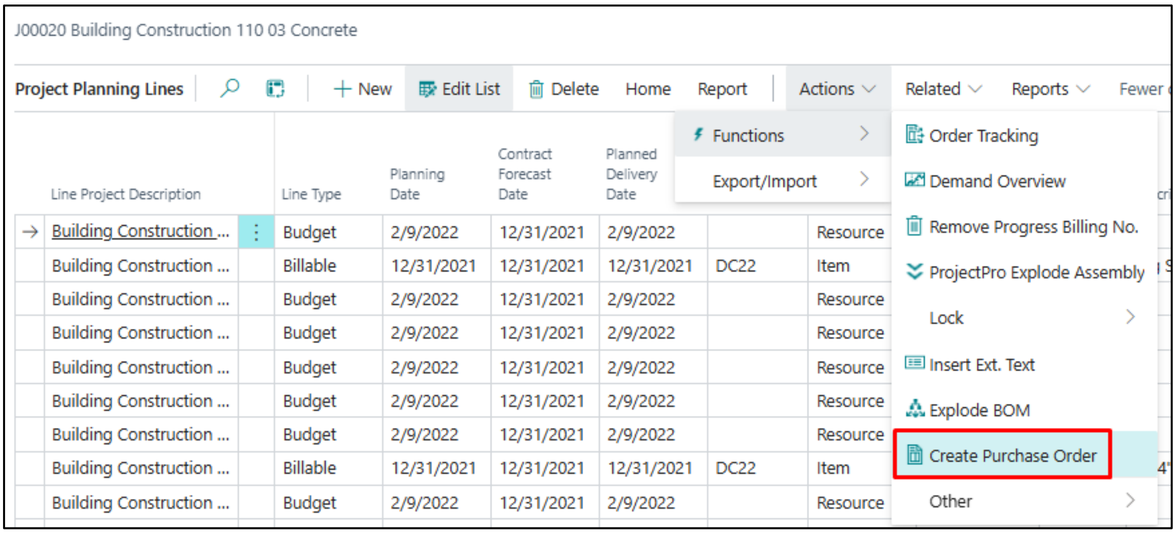
- “Week Code” field has been added in the “Suggest Lines for Crew Time Sheet” request page available on the Project Journal. The Starting and Ending Date will be auto-filled once the week code is selected. The user can either select the week code or the start and end date.



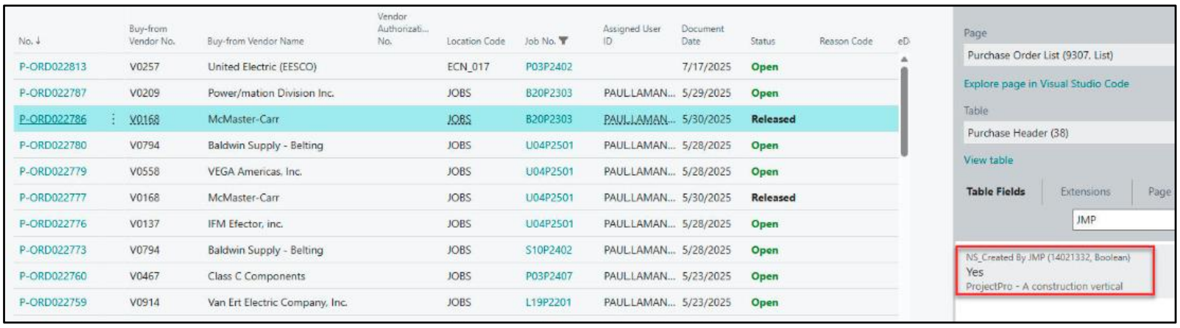
PE-722

Enhancement – Warning Message Received When Deleting PO for JMP

When a purchase order is created from the project planning lines using the function “Create Purchase Order”, it was checking the field “NS_Created by JMP” as True on the Purchase Header.

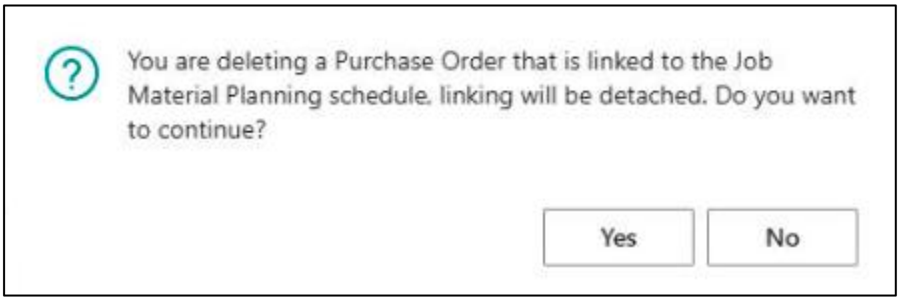


Line Project Description	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date		
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource
Building Construction ...	Billable	12/31/2021	12/31/2021	12/31/2021	DC22	Item
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource
Building Construction ...	Billable	12/31/2021	12/31/2021	12/31/2021	DC22	Item
Building Construction ...	Budget	2/9/2022	12/31/2021	2/9/2022		Resource



No.	Buy-from Vendor No.	Buy-from Vendor Name	Vendor Authorizati... No.	Location Code	Job No.	Assigned User ID	Document Date	Status	Reason Code
P-ORD022813	V0257	United Electric (EESCO)		ECN_017	P03P2402		7/17/2025	Open	
P-ORD022787	V0209	Power/mation Division Inc.		JOBS	B20P2303	PAUL.LAMAN...	5/29/2025	Open	
P-ORD022786	V0168	McMaster-Carr		JOBS	B20P2303	PAUL.LAMAN...	5/30/2025	Released	
P-ORD022780	V0794	Baldwin Supply - Belting		JOBS	U04P2501	PAUL.LAMAN...	5/28/2025	Open	
P-ORD022779	V0558	VEGA Americas, Inc.		JOBS	U04P2501	PAUL.LAMAN...	5/28/2025	Open	
P-ORD022777	V0168	McMaster-Carr		JOBS	U04P2501	PAUL.LAMAN...	5/30/2025	Released	
P-ORD022776	V0137	IFM Efector, inc.		JOBS	U04P2501	PAUL.LAMAN...	5/28/2025	Open	
P-ORD022773	V0794	Baldwin Supply - Belting		JOBS	S10P2402	PAUL.LAMAN...	5/28/2025	Open	
P-ORD022760	V0467	Class C Components		JOBS	P03P2407	PAUL.LAMAN...	5/23/2025	Open	
P-ORD022759	V0914	Van Ert Electric Company, Inc.		JOBS	L19P2201	PAUL.LAMAN...	5/23/2025	Open	

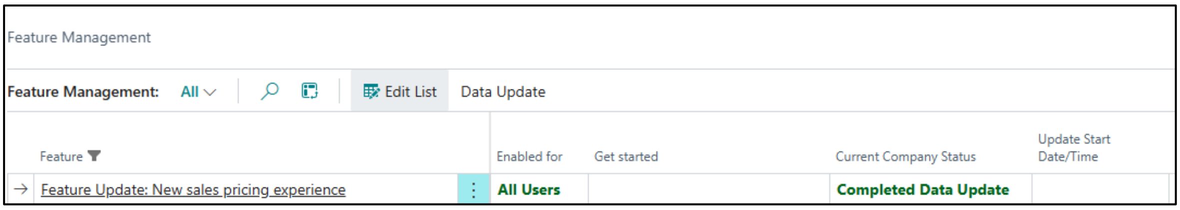
Due to this user received an error while deleting the PO. This has been resolved now.



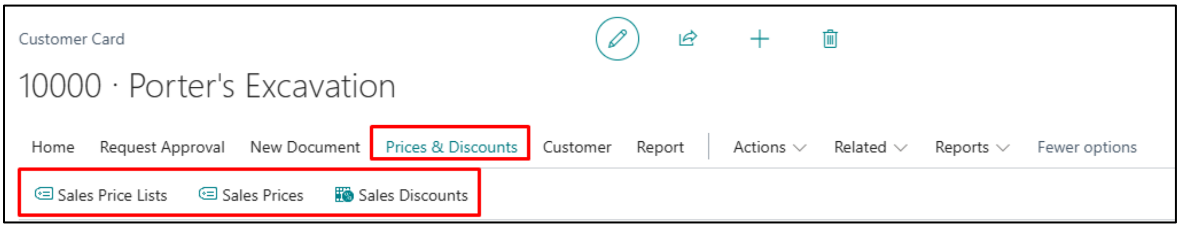
PE-725

Enhancement – Removal of Non-Referenceable Code from Customer Card Ext

Control over the visibility of the *New Sale* and *Price* action buttons on the Customer Card has been implemented, based on Feature Management settings.



Feature	Enabled for	Get started	Current Company Status	Update Start Date/Time
Feature Update: New sales pricing experience	All Users		Completed Data Update	



PE-727

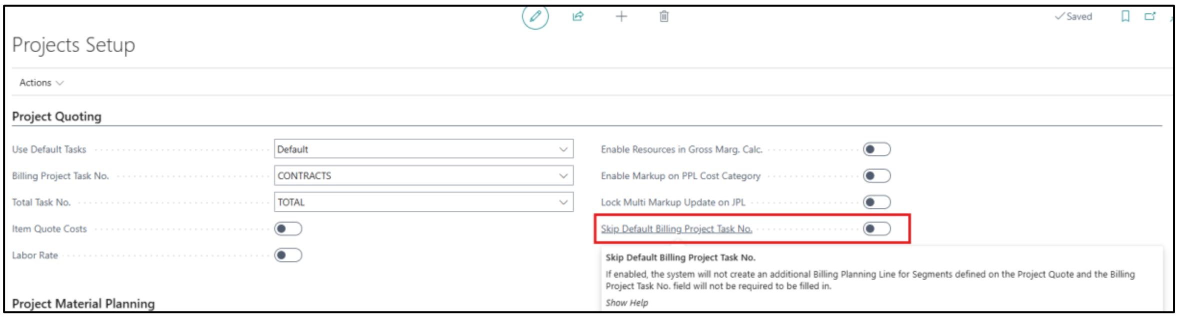
New Feature – Include “Contract Forecast Date" in "Revenue Recognition Report/Batch"

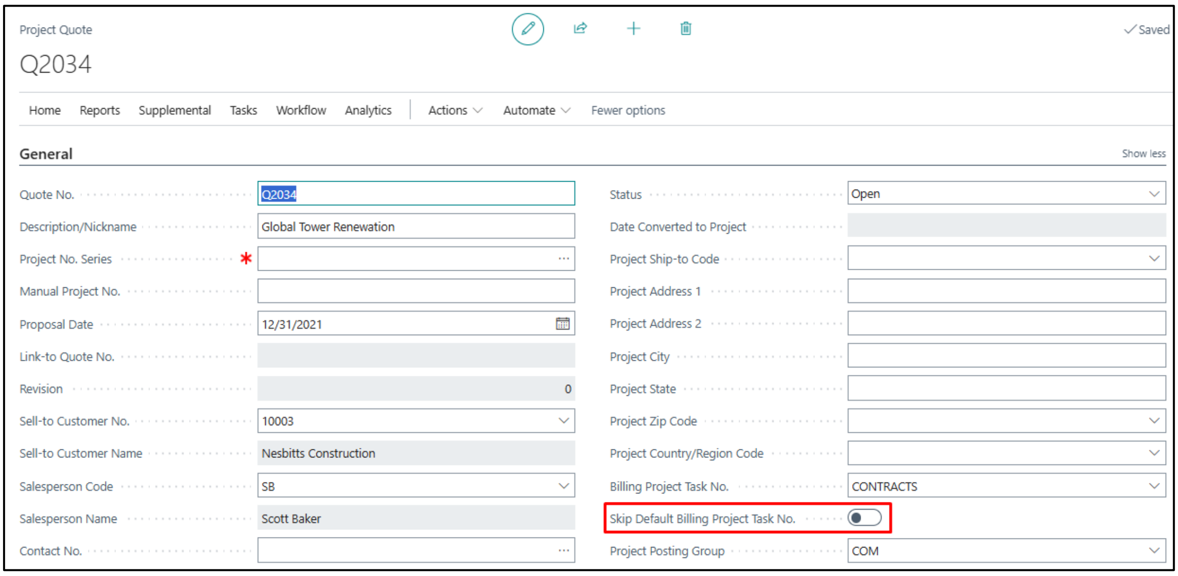
The use of “Contract Forecast Date” has been incorporated into the finance report "Revenue Recognition Report/Batch".

PE-729

New Feature – Suppress Default Project Billing Task No. on the Project Quote

A new Boolean has been added to both the Projects Setup as well as on the Project Quote card named “Skip Default Billing Project Task No.”. When enabled, the system will not create a billing/contract planning line when a quote is converted to a project.





Note: Priority will be given to the Boolean on the Project Quote card.

PE-732

Enhancement – Product Compatibility with the BC Preview Version 27.0

The ProjectPro application is now compatible with the BC Preview version 27.0

PE-734

Enhancement – Flow of Dimensions in Project Ledger for Undo Receipt

The dimensions are now flowing to the project ledger entries when created by posting an Undo Receipt.

PE-739

Enhancement – Copy Quote with "Freeze Total Contract Price"

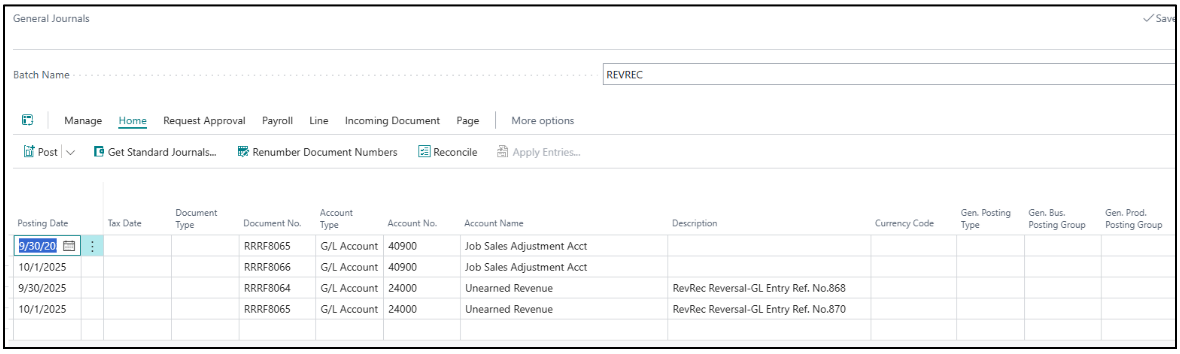
Previously, when copying a Quote from another Quote where the “Freeze Total Contract Price” Boolean (located on the Segments Fast Tab) was enabled, the system would throw an error and prevent the new Quote from being opened.

- The system has been updated to handle this scenario correctly.
- Users can now successfully copy a Quote from a Quote where the segments are frozen and open the new Quote without encountering errors.

PE-742

Enhancement – Revenue Recognition with Double Reversal Entries

While reversing the over/under billings, the system created two extra reversal entries. Now, it creates exact reversal entries.



Posting Date	Tax Date	Document Type	Document No.	Account Type	Account No.	Account Name	Description	Currency Code	Gen. Posting Type	Gen. Bus. Posting Group	Gen. Prod. Posting Group
9/30/20			RRRF8065	G/L Account	40900	Job Sales Adjustment Acct					
10/1/2025			RRRF8066	G/L Account	40900	Job Sales Adjustment Acct					
9/30/2025			RRRF8064	G/L Account	24000	Unearned Revenue	RevRec Reversal-GL Entry Ref. No.868				
10/1/2025			RRRF8065	G/L Account	24000	Unearned Revenue	RevRec Reversal-GL Entry Ref. No.870				

- In case you miss any setup on the Project Posting Group, an error message has been added to notify the same.

PRJCTPR-523

Hot Fix – Project Material Planning Worksheet - "Project Task No." Getting Value from the Inventory Posting Group

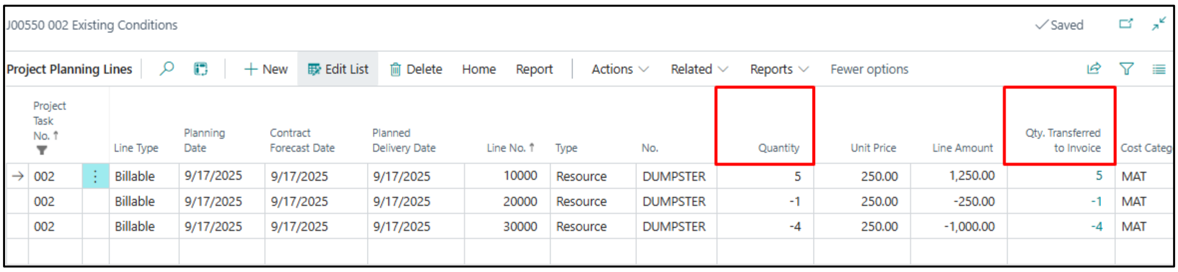
- In case of manual entry on the Project Material Planning Worksheet, the "Project Task No." is now left blank when an Item, Resource, or G/L Account is selected.
- The Location Code now gives priority to the code assigned to the Project Material Planning Worksheet over the code assigned to the Project Setup.

PRJCTPR-524

Improvement – Negative Project Planning Line for a Posted Credit Memo

When the “Corrective Credit Memo with Retention” button is clicked on a posted Sales Invoice that was generated via a Project Planning Line, the system now automatically creates the corresponding negative planning line on the Project Planning page.

This ensures that the reversal of the original invoice is accurately reflected in the Project Planning Lines.


J00550 002 Existing Conditions

Saved

Project Planning Lines | New | Edit List | Delete | Home | Report | Actions | Related | Reports | Fewer options

Project Task No.	Line Type	Planning Date	Contract Forecast Date	Planned Delivery Date	Line No.	Type	No.	Quantity	Unit Price	Line Amount	Qty. Transferred to Invoice	Cost Categ
002	Billable	9/17/2025	9/17/2025	9/17/2025	10000	Resource	DUMPSTER	5	250.00	1,250.00	5	MAT
002	Billable	9/17/2025	9/17/2025	9/17/2025	20000	Resource	DUMPSTER	-1	250.00	-250.00	-1	MAT
002	Billable	9/17/2025	9/17/2025	9/17/2025	30000	Resource	DUMPSTER	-4	250.00	-1,000.00	-4	MAT