

Released Update ProjectPro 26.0.10.34832 (Global)

Application Enhancement & Hot Fixes

Update ID	Type	Title	Functional Area
PE-492	New Feature	[ADO-461] Draws to Include Sub-Level Projects	ProjectPro Basics
PE-696	New Feature	[ADO-746] New Feature for Project Cash Flow	Project Cash Flow
PE-730	Improvement	[ADO-777] Subcontract Master with Change Order	Subcontract
PE-741	Improvement	[ADO-760] Purchase Posting with Negative Total Amount	ProjectPro Basics
PE-754	New Feature	[ADO-895] Draws at Contract Project Level	ProjectPro Basics
PE-756	New Feature	[ADO 999] Add "Detailed Scope of Work" on the Quote Reports	Project Quote
PE-757	New Feature	[ADO-914] New Column "Retention Posted Sales Invoice" on Progress Billings List	Progress Billing
PE-759	Enhancement	[ADO-1009] Print Item Name, G/L Name, Resource Name in Variance Report Description	Reports
PE-763	New Feature	[ADO 1015] Project Forecast on Sub-Level Projects	Project Forecast
PE-767	Enhancement	[ADO-1109] Rounding G/L Conflict During Foreign Exchange Posting – Incorrect GL Impact	ProjectPro Basics
PE-771	Enhancement	[ADO-1126] Enhance Project Sales Invoice Report (14021225)	Reports
PE-773	New Feature	[ADO-1150] "Scope of Work" on Work Order Report	ProjectPro Basics
PE-775	Enhancement	[ADO-1208] Warning in PMP – Copy Project Planning Lines	Project Material Planning
PRJCTPR-539	Improvement	[ADO-1044] Vendor Lien Release Document - Printing "UNKONWN!!!"	ProjectPro Basics
PRJCTPR-546	Improvement	[ADO-1154] Customer Card - Field Value and Lookup for "Balance Without Retention (\$)"	Projectpro Basics
PRJCTPR-547	Hot Fix	[ADO-1155] Use "Get Receipt Line" after Receiving Subcontract Commitment	Subcontracts
PRJCTPR-548	Improvement	[ADO-1146] "Bill-to Customer Name" on Change Order Quote	ProjectPro Basics

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PE-730	Improvement	[ADO-777] Subcontract Master with Change Order	Subcontract
PRJCTPR-549	Improvement	[ADO-1204] Dimensions on Quote - Template to Quote and Quote to Project	Project Quote
PRJCTPR-550	Improvement	[ADO-1196] Char Length on "Project Purchase Order Status" Report (14021184)	Reports
PRJCTPR-554	Improvement	[ADO-1289] Progress Payment - Increase Character Length for "Vendor Name"	Subcontracts

**Note: Details are given below in "Release Note Details".

Release Note Details

PE-492/ADO-461

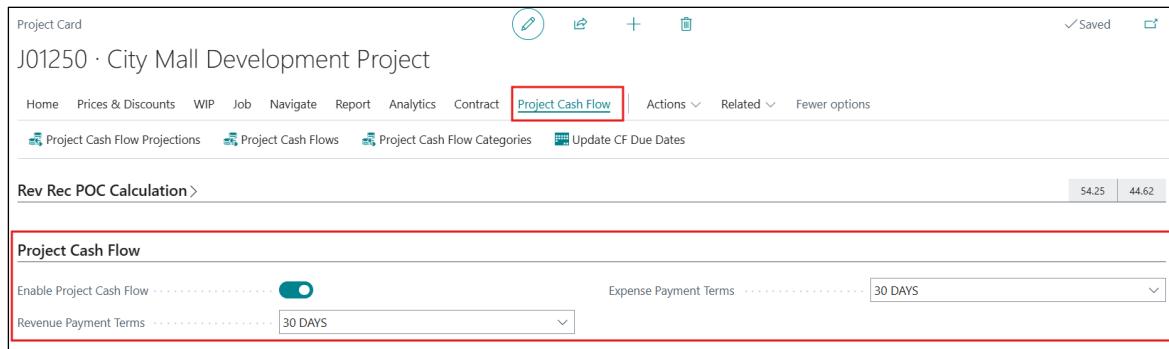
New Feature – Draws to Include Sub-Level Projects

This covers the scenarios for the Master Project being created directly rather than through the Contract Project. All other details and functionality remain the same as described in PE-754/ ADO-895.

PE-735/ADO-746

New Feature – New Feature for Project Cash Flow

A new “Project Cash Flow” feature has been introduced to provide clear visibility of cash inflow and outflow at the project level, helping users track planned and actual cash movement more effectively.



PE-730/ADO-777

Enhancement – Subcontract Master with Change Order

Subcontract values are now calculated at the individual subcontract level instead of cumulative totals. The Vendor Ledger Entry lookup now shows all related entries for the selected subcontract.

Two new fields have been added under “Invoicing and Payments” fast tab:

- Invoice Received Sublevel – Shows invoice amounts for all sublevel subcontracts.
- Total (Master + Sublevel) – Shows the combined invoice total of master and sublevel subcontracts.

	Period to Date	Year to Date	Total to Date
Invoice Received	0.00	0.00	0.00
Invoice Received Sublevel	0.00	0.00	0.00
Total (Master and Sublevel)	0.00	0.00	0.00
Payment Made	0.00	0.00	0.00
Retention Held	0.00	0.00	0.00

PE-741/ADO-760

Enhancement – Purchase Posting with Negative Total Amount

Restriction has been added in case of posting a Purchase Order or Purchase Invoice or Purchase Credit Memo, or Blanket Purchase Order when the total amount is negative, same as how the base Business Central behaves.

PE-754/ADO-895

New Feature – Draws at Contract Project Level

1. Automatic Draw Synchronization

Draws will now sync automatically through the project structure.

- When a Sub-Level project (Master, Sub Project, Change Order, Work Order) is created from a Contract card:
→ All open draws from the Contract project will automatically copy to the new project.

Project Card ✓ Saved

J02200

Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related ▼ Fewer options

General

No.	J02200	...
Description		
Sell-to Customer No.	10003	▼
Sell-to Customer Name	Nesbitts Construction	
Contract No.		
Sub-Level to Project No.		
Contract Date	1/1/2025	<input type="button" value="..."/>
Contract For		
Project Class	Contract	▼

Actions ▼

- Copy >
- Run Batch Open Project Backlog >
- Functions >
- Other >
- YOUR Reference
- Blocked
- Last Date Modified
- Cust. PO No.
- Cust. Project No.
- Delivery Instructions
- Project Type

Create Master Project From Contract
Create Sub Project
Create Change Order
Create Change Request
Merge Change Request
Create Change Order Quote
Create Work Order

- If the Sub-Level project (Master, Sub Project, Change Order, Work Order) exists before draws are created on the Contract:
 - A new “Update Draw on Sub Level” function is available on the Draws page when opened from the Project card.
 - Clicking it syncs the selected open Draws to every sub-level project.
 - Closed Draws cannot be synced.

Draws ✓ Saved

Draws

Related ▼ Fewer options

No. ↑	Project No. ↑	Draw	Type	No.	Sales Document	Bill No.	Progress Bill	Requisition No.	Closed	Closed Date
→ J02200-001	J02200				Sales Document		0			
J02200-002	J02200				Progress Bill		0			
J02200-003	J02200						0			
J02200-004	J02200						0			
J02200-005	J02200						0			

Update Draw on Sub Level

- If the “Sub-Level to Project No.” field is updated manually on the sub-level project:
 - The system will sync all existing open Draws from the linked contract automatically.

Project Card ✓ Saved

J02200.01

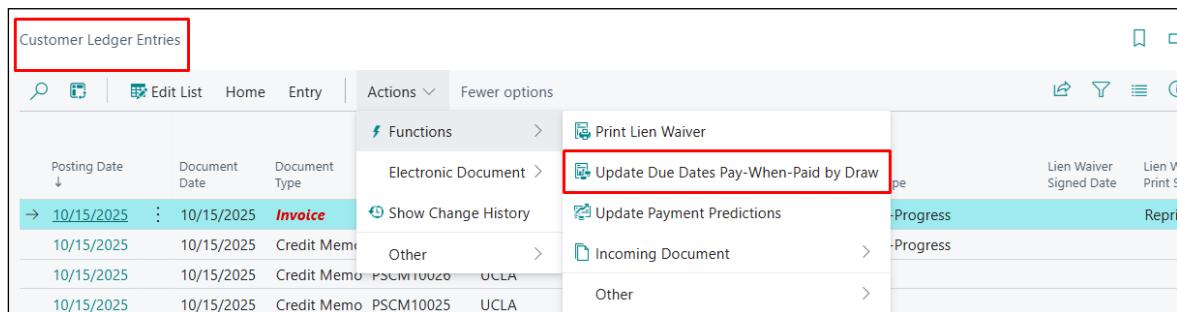
Home Prices & Discounts WIP Job Navigate Report Analytics Contract Project Cash Flow Actions Related ▼ Fewer options

General

No.	J02200.01	...	Search Description	
Description			External Document No.	
Sell-to Customer No.	10003	▼	Your Reference	
Sell-to Customer Name	Nesbitts Construction		Blocked	
Contract No.			Last Date Modified	12/1/2025
Project Class	Master Job	▼	Cust. PO No.	
Sub-Level to Project No.	J02200	▼	Cust. Project No.	
Contract Date	1/1/2025	<input type="button" value="..."/>	Delivery Instructions	

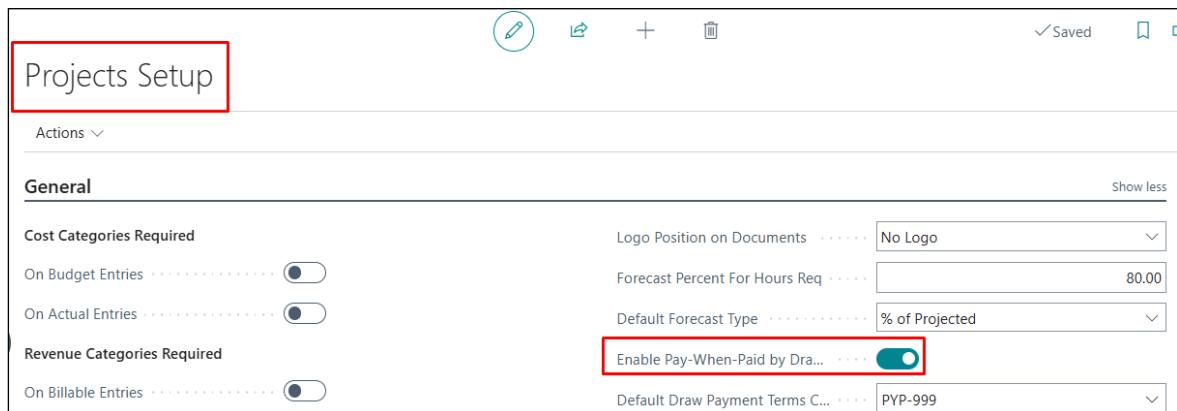
2. Batch: Update Pay-When-Paid by Draw on Customer Ledger Entries (CLE)

A new batch named “Update Pay-When-Paid by Draw” on the CLE and Customers List has been added.



The screenshot shows the 'Customer Ledger Entries' list page. A red box highlights the 'Customer Ledger Entries' header. A secondary red box highlights the 'Update Due Dates Pay-When-Paid by Draw' option in the 'Actions' dropdown menu.

This batch is enabled through Project Setup using the field “Enable Pay-When-Paid by Draw No.”

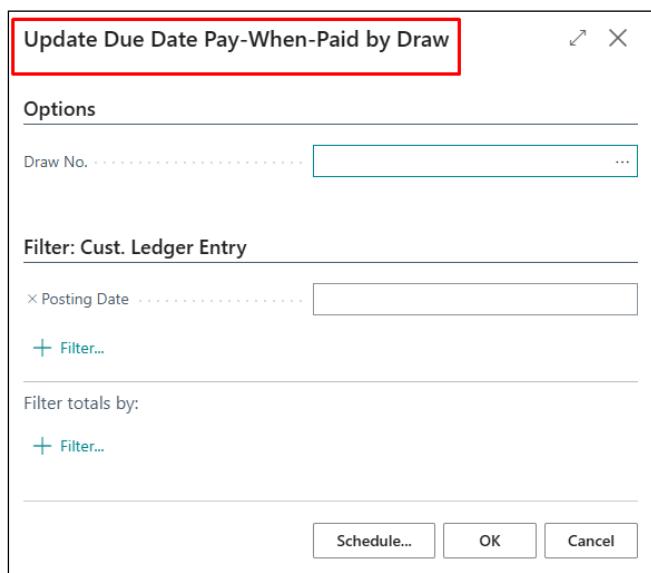


The screenshot shows the 'Projects Setup' page. A red box highlights the 'Projects Setup' header. A secondary red box highlights the 'Enable Pay-When-Paid by Draw No.' toggle switch under the 'General' section.

3. Available Filters

The batch can be run using two optional filters:

- Draw No. – This is used for running the batch for a specific open draw.
- Posting Date – This is used for including all open draw entries within a selected date range.



The screenshot shows the 'Update Due Date Pay-When-Paid by Draw' filter dialog. A red box highlights the 'Update Due Date Pay-When-Paid by Draw' title. The dialog includes sections for 'Options' (Draw No. input field), 'Filter: Cust. Ledger Entry' (Posting Date input field and 'Filter...' button), 'Filter totals by:' (input field and 'Filter...' button), and buttons for 'Schedule...', 'OK', and 'Cancel'.

4. How the Batch Works

- The batch checks all Customer invoices and credit memos linked to the selected draw.
- If the total remaining amount = 0 (meaning the draw is fully settled),
→ The system will update the Due Dates on the related open Vendor Ledger Entries (VLE).
- The due date will be updated to the latest payment posting date associated with that draw + **Pay-When-Paid Term Code**.

PE-756/ADO-999

New Feature – Add "Detailed Scope of Work" on the Quote Reports

"Detailed Scope of Work" has been added to the Quote Reports below:

- Print by Task
- Print By Segment With

Enable the "Include Detailed Scope of Work" on the report request pages to print it on the reports.

Task Quote/Proposal

Printer (Handled by the browser)

Report Layout/Layouts/NSJob Task Tot QuotePropo...

Include Detailed Scope of Work

Filter: Quote Header

× Quote No. Q3004

[+ Filter...](#)

Filter: Project Task

[+ Filter...](#)

Filter totals by:

[+ Filter...](#)

Advanced >

PE-757/ADO-914

New Feature – New Column "Retention Posted Sales Invoice" on Progress Billings List

On the Project Progress Billing List, a new column has been added as "Retention Posted Sales Invoice". The Posted Sales Invoice No. of the retention document, which is created via progress billing, will be shown here.

Project Progress Billing List														
     Actions  Fewer options														
No. ↑	Requisition No. ↑	Version No. ↑	Requisition Date	Period To	Status	Sales Document No.	Manager	Person Responsible	Billed Amount	Retention Amount	Net Amount	Balance Due	Final	Posted Sales Invoice No.
J02460	1	0	12/11/2025	12/11/2025	Void	SI-10281	–	–	0.00	0.00	0.00	0.00	<input type="checkbox"/>	PSI-20266
J02460	1	1	12/11/2025	12/11/2025	Invoiced	SI-10282	–	–	6,000.00	600.00	5,400.00	6,000.00	<input type="checkbox"/>	PSI-20267
J02460	2	0	12/11/2025	12/11/2025	Void	SI-10283	–	–	0.00	0.00	0.00	2,120.00	<input type="checkbox"/>	PSI-20269
J02460	2	1	12/11/2025	12/11/2025	Invoiced	SI-10285	–	–	2,120.00	160.00	1,960.00	2,120.00	<input type="checkbox"/>	PSI-20271
J02460	3	0	12/11/2025	12/11/2025	Void	SI-10287	–	–	0.00	0.00	0.00	0.00	<input type="checkbox"/>	PSI-20272
J02460	3	1	12/11/2025	12/11/2025	Invoiced	SI-10288	–	–	12,000.00	960.00	11,040.00	12,000.00	<input type="checkbox"/>	PSI-20273
J02460	4	0	12/11/2025	12/11/2025	Void	SI-10289	–	–	0.00	0.00	0.00	0.00	<input checked="" type="checkbox"/>	PSI-20274
J02460	4	1	12/11/2025	12/11/2025	Void	SI-10290	–	–	0.00	0.00	1,600.00	0.00	<input checked="" type="checkbox"/>	PSI-20275

Note: This change applies prospectively.

To apply this change to the existing data, a new batch has been created, which is available on the global search engine as "Update Posted Sales Invoice on Progress Billing". Run this batch to update the existing data.

Tell me what you want to do  

Go to Pages and Tasks

[Update Posted Sales Invoice On Progress Billing.](#) Administration

PE-759/ADO-1009

Enhancement – Print Item Name, G/L Name, Resource Name in Variance Report Description

Previously, in the Project Variance Report, the descriptions for Items, Resources, and G/L Accounts were not updated correctly and were instead repeating the APOS Task description.

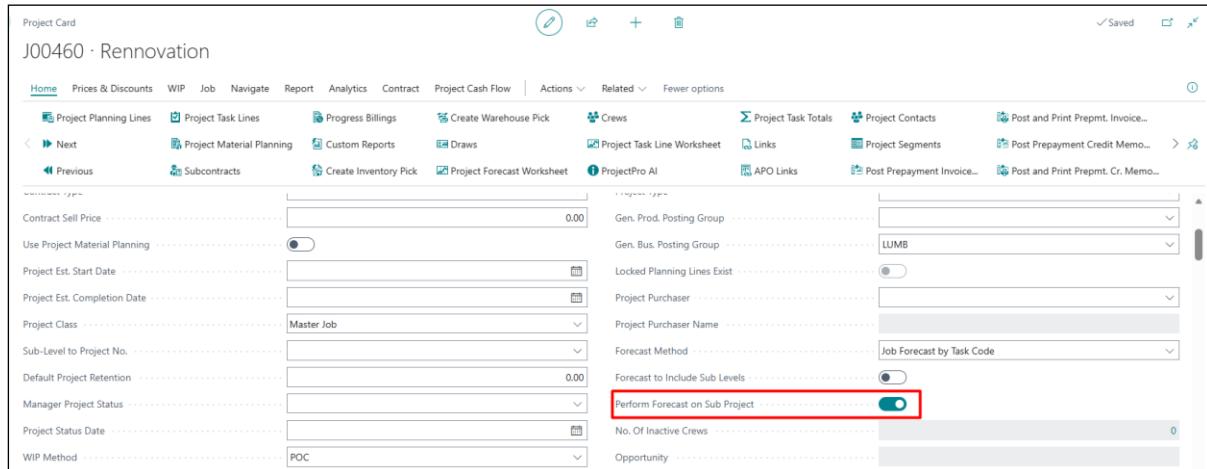
Now, the report correctly retrieves and displays the descriptions from the Planning Lines rather than using the APOS Task description.

Variance Report											12/10/2025	Page 1 of 1							
ProjectPro-UAT 26-IN											DYNAMICS365HEENA								
Sub-Levels are not included in projects																			
Project: J02130											Customer Account Name: Nesbitts Construction	Starting Date: 10/01/25	Ending Date: 12/31/25						
Activity / Process / Operation / Sections	Description	Type	No.	UOM	Actual Qty	Budgeted Qty	Qty Variance	Actual Cost	Budgeted Cost	Budget Remaining	% of Bud Used	Committed PMP Qty	Committed PMP Cost						
001 General Requirements																			
001-01-1-11	Demolition Services	Resource	DEMO	EA	7.00	255.00	248.00	227.50	8,287.50	8,060.00	3.00	3.00	97.50						
001-01-1-11	Dumpster	Resource	DUMPSTE	LOADS	0.00	100.00	100.00	0.00	10,000.00	10,000.00	0.00	0.00	0.00						
001-01-2-11	2 cu Ft Concrete Mxer	Item	CT001001	EA	12.00	235.00	223.00	240.00	4,700.00	4,460.00	5.00	13.00	260.00						
001-03-3-12	Crushed Stone #2	Item	AG05STN	EA	0.00	75.00	75.00	0.00	3,750.00	3,750.00	0.00	0.00	0.00						
001-05-06-17	Cost of Materials- and other miscellaneous ex	G/L Account	50200		0.00	1.00	1.00	0.00	1,250.00	1,250.00	0.00	0.00	0.00						
001-05-06-17	Cost of Subcontractor	G/L Account	50400		0.30	2.00	1.70	300.00	1,500.00	1,200.00	20.00	0.70	700.00						
Total General Requirements											19.30	668.00	648.70	767.50	29487.50	28,720.00	3.00	16.70	1,057.50
002 Existing Conditions																			
002-01-11-20	Cost of Subcontractor	G/L Account	50400		0.00	1.00	1.00	0.00	750.00	750.00	0.00	0.00	0.00						
002-02-15-67	Demolition Services	Resource	DEMO	EA	0.00	50.00	50.00	0.00	1,625.00	1,625.00	0.00	0.00	0.00						
002-03-56-78	2 cu Ft Concrete Mxer	Item	CT001001	EA	0.00	25.00	25.00	0.00	500.00	500.00	0.00	0.00	0.00						
Total Existing Conditions											0.00	76.00	76.00	0.00	2875.00	2,875.00	0.00	0.00	0.00
Total Project											19.30	744.00	3.0%	767.50	32,362.50	31,595.00	2.0	16.70	1,057.50

EP-763/ADO-1015

New Feature – Project Forecast on Sub-Level Projects

A new functionality is introduced to perform a forecast on sub-level projects. You can perform a forecast on a sub-level project by enabling the “Perform Forecast on Sub Projects”.



The screenshot shows the Project Card for project J00460 - Renovation. The 'Perform Forecast on Sub Project' toggle switch is highlighted with a red box. Other visible fields include Project Sell Price, Use Project Material Planning, Project Est. Start Date, Project Est. Completion Date, Project Class (Master Job), Sub-Level to Project No., Default Project Retention, Manager Project Status, Project Status Date, and WIP Method (POC). The 'Perform Forecast on Sub Project' switch is currently turned on.

This can only be enabled on the Master Project. Enabling this will disable the “Forecast to Include Sub-levels”, since both features cannot be used together.

You can include sub-levels while performing a forecast on the sub-projects.

Note: This does not allow performing a forecast on Change Orders. This will only work if the “Forecast Method” is set to “Job Forecast by Task Code”.

PE-767/ADO-1109

Enhancement – Rounding G/L Conflict During Foreign Exchange Posting – Incorrect GL Impact

The system now correctly derives the Realised or Unrealised Gain/Loss Account from the Currencies page when posting cash receipts against an invoice. Previously, it incorrectly pulled the Rounding account from the Customer Posting Group.

PE-771/ADO-1126

Enhancement – Enhance Project Sales Invoice Report (14021225)

Previous

- The **Legal Identity** field was present on the report.
- **Project No.** and **Project Name** fields were missing on the header.
- The **Term** field was not positioned at the right end.

Current

- The **Legal Identity** field has been removed.
- **Project No.** and **Project Name** fields are now added to the header.

The **Term** field has been moved to the **right side** of the report

Bill To:	Mark Smith Construction Company Aaron Smith 8694 Amsdell Lane Hamburg, NY 14075	Ship To:	Mark Smith Construction Company Aaron Smith 8694 Amsdell Lane Hamburg, 14075		
Project No.	J02160	Customer ID	10006		
Project Name	Project for PE-771	P.O. No.	CUS10005		
Ship Via		P.O. Date	11/28/2025		
Ship Date	11/28/2025	Contract No.	Cont10045		
Due Date	1/27/2026	SalesPerson	Rosa Smith		
		Terms	Net 60 Days		
Item/Description	Unit	Order Qty	Quantity	Unit Price	Total Price
BM644013 3"x4" aluminum front elbow	EA	75	75	2.06	154.50
BM181545 Foam Air Conditioner Side Pnl	EA	60	60	18.95	1,137.00
E-580BH 580 Backhoe	HR	25	25	50.00	1,250.00
E-ASP-PVR-B Barber-Greene BG225B	HR	20	20	102.65	2,053.00

PE-773/ADO-1150

New Feature – “Scope of Work” on Work Order Report

The Work Order report has been enhanced to print the “Scope of Work.”

Work Order

Printer (Handled by the browser)

Report Layout/Layouts/NS_WorkOrder.rdl

Options

WO Ref No Filter

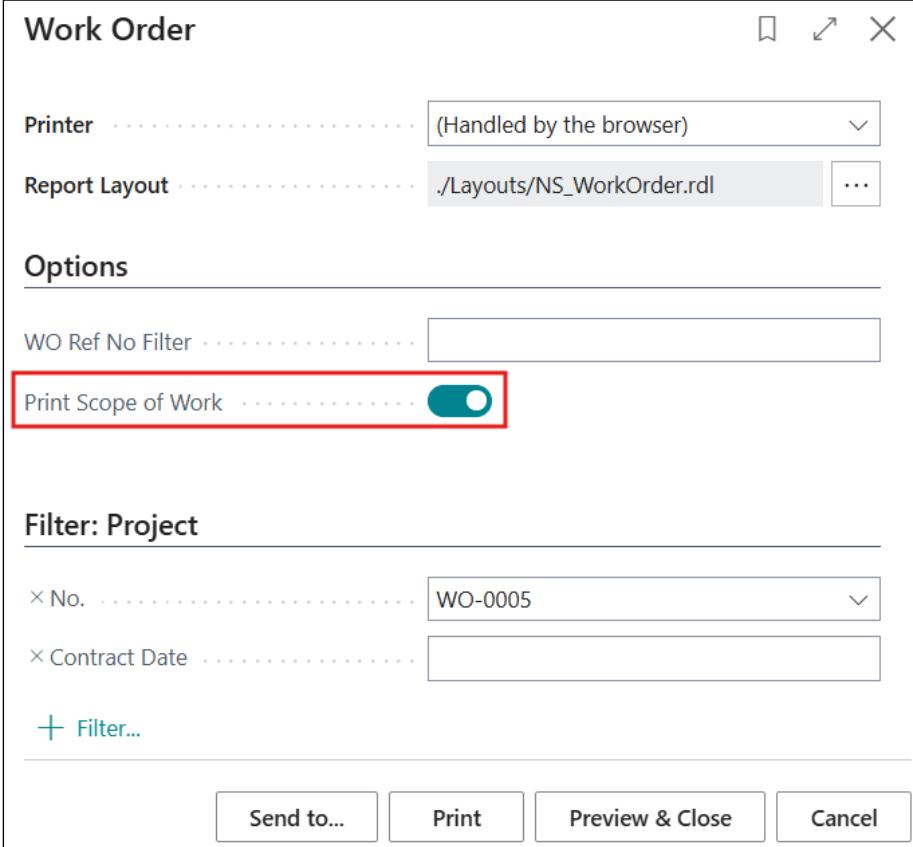
Print Scope of Work

Filter: Project

× No. WO-0005

× Contract Date

[+ Filter...](#)





ProjectPro UAT26 - NA
1250 Pittsford Victor Road, Ste 310
Pittsford
NY
14534
Phone: (585)-331-1736 Fax:

Work Order
Job No.: WO-0005
Work Order Date: 12/25/2025
Page No.: 1 of 2

Customer: Nesbitts Construction Phone: 585-820-2198 Manager: Cabling Installer
Site: 3844 Coleman Creek Rd., Brockport NY 14420 Work Description:
This work order involves complete electrical installation for residential units and common areas, including wiring, switchboards, distribution panels, street lighting, and testing.

Description: Electrical Installation Work

Detailed Scope of Work

- **Internal Wiring:**
 - Concealed conduit wiring using copper cables (Polycab/Havells).
 - Modular switchboards and sockets installation.
- **Panels & Distribution Boards:**
 - Supply and fixing of MCBs, DBs, and main panel board.
 - Proper labeling, circuit marking, and load balancing.
- **External Lighting & Earthing:**
 - Installation of street light poles and LED fittings.
 - Double earthing pits and resistance testing.

Requested Date	Assigned Date	Task No	Task Description	Work Instructions
09/15/2025	09/15/2025	001	General Requirements	Verify DB & wire sizes panels, street lighting, and testing.
09/25/2025	09/25/2025	105	Fire Suppression	Concealed conduit work. This work order involves complete electrical installation for residential units and common areas, including wiring, switchboards, distribution panels, street lighting, and testing.
10/10/2025	10/10/2025	109	Electrical	As per approved layout
10/31/2025	10/31/2025	009	Finishes	verify & testing
12/09/2025	12/09/2025	005	This work order involves complete electrical installation for residential units and common areas, in	verify & testing
12/09/2025	12/09/2025	006	Wood, Plastics, and Composites	verify & testing

PE-775/ADO-1208

Enhancement – Warning in PMP – Copy Project Planning Lines

The warning message on the project material planning worksheet will not appear when clicking “Copy Project Planning Lines” for the blank worksheet or when creating it for the first time.

PRJCTPR-539/ADO-1044

Improvement – Vendor Lien Release Document - Printing "UNKONWN!!!!"

Previous

- Vendor Name was showing as “Unknown”.
- Only the **Check No.** was displayed, regardless of the document type.
- The **date field** was placed in the original position with **no room for signature**.

Current

- The report now displays the **Vendor Name correctly**, instead of showing “Unknown”.
- The **date field has been shifted to the right** to provide enough space for the signature area.
- The logic for displaying the caption has been corrected:
 - If **Document Type = Payment** and a **Check Ledger Entry** exists, the **Check No.** is shown.

- If **Document Type = Payment** and no **Check Ledger Entry** exists*, the **Payment No.** is shown.

UNCONDITIONAL WAIVER AND RELEASE ON PROGRESS PAYMENT	
PROJECT: Project for PE-771 PROJECT NO: J02160	
The undersigned has been paid and has received a progress payment in the sum of: **3,000.00**	
****THREE THOUSAND AND 0/100 US DOLLARS	
for all labor, services, equipment or materials furnished to the project site or to ProjectPro-UAT 26-IN on the project of:	
Project for PE-771	
and does hereby release any mechanic's liens, any state or federal statutory bond right, any private bond right, any claim for payment and any rights under any similar ordinance, rule or statute related to claim to or payment rights for persons in the undersigned's position that the undersigned has on the above referenced projects to the following extent. This release covers a progress payment for all labor, services, equipment or materials furnished to the project site or to ProjectPro-UAT 26-IN thru 02/26/25 only, and does not cover any retentions, pending modifications and charges or items furnished after that date.	
The undersigned warrents the he either has already paid or will use monies he receives from this progress payment to promptly pay in full all his laborers, subcontractors, material men and suppliers for all work, material and equipment or services provided for or to the above referenced project up to the date of this waiver.	
Dated: Payment No.:	02/26/25 G04027
Bowman Construction Supply	
Signature:	Date:
Print Name:	
Title:	
NOTICE: This document waives rights unconditionally and states that you have been paid for giving up those rights. This document is enforceable against you if you signed it even if you have not been paid. If you have not been paid, use a conditional release of lien rights is subject to the clearance of the instrument used for payment.	

PRJCTPR-546/ADO-1154

Improvement – Customer Card - Field Value and Lookup for "Balance Without Retention (\$)"

The system now shows the correct value under the "Balance Without Retention (\$)" field in a case when the user bills in Foreign Currency.

PRJCTPR-547/ADO-1155

Hot Fix – Use "Get Receipt Line" after Receiving Subcontract Commitment

Issue

When a subcontract had multiple lines, the receipt was posted through Subcontract Commitment and invoiced using **Get Receipt**. After adding a new line to the subcontract, the system failed to create a PO for that line because of a **Line No. mismatch**.

Correction

The Line No. mismatch issue has been fixed. New subcontract lines can now be added and converted into Purchase Orders without errors.

PRJCTPR-548/ADO-1146

Improvement – "Bill-to Customer Name" on Change Order Quote

The "Bill-to Customer Name" on the Change Order Quote will appear correctly now. Earlier, the "Address 1" was being populated to the field.

PRJCTPR-549/ADO-1204

Improvement – Dimensions on Quote - Template to Quote and Quote to Project

The Dimensions now flow correctly from:

- Package to Quote card and tasks
- Customer to Quote and tasks
- Quote to Project
- Quote Tasks to Project Tasks

PRJCTPR-550/ADO-1196

Improvement – Char Length on "Project Purchase Order Status" Report (14021184)

The character length for UOM on the "Project Purchase Order Status" report has been corrected.

PRJCTPR-554/ADO-1289

Improvement – Progress Payment - Increase Character Length for "Vendor Name"

The character length of the vendor's name has been increased to 100 for the Progress Payment process to align with the Business Central process.