



Released Update ProjectPro 25.0.15.25900 (Global)

Application Enhancement & Hot Fixes

Update ID	Туре	Title	Functional Area
PE-477	New Feature	Progress Billing - New Function "Suggest Billing by Billing Category"	Progress Billing
PE-631	New Feature	New Enhancement for Project Price List Feature	ProjectPro Basics
PE-642	Enhancement	PFW - Conditions for Sub-Level Projects with Master Project Forecast	Project Forecast
PE-666	New Feature	Unit Cost Production by Task Report – Include Sub- Levels	Reports
PE-668	Enhancement	Archived Project Quote – Budget Totals on Task Total Subpage	Project Quote
PE-686	Enhancement	ProjectPro Caption Change from Job to Project Update - New Page & Report	ProjectPro Basics
PE-689	Enhancement	Cost Category Mapping during Quote-to-Project Conversion	Project Quote
PE-692	New Feature	Advanced Payroll – Prevailing Wage Rates and Benefit	Advanced Payroll
PE-694	New Feature	Work Units and Work UOM on Crew Time Sheet	ProjectPro Basics
PE-698	New Feature	Project Budget/Billable Analytics - Enhance Lookup Filters for "Locked Cost" and "Sub-Level" Rows	ProjectPro Basics
PE-702	Enhancement	Project Ledger for PO with Multiple Tasks and Type G/L	Account Payables
PE-703	Enhancement	Improvements to the Crew Time Sheet	ProjectPro Basics
PE-704	Enhancement	Rev Rec "Billings to Date" Calculations	Revenue Recognition

^{**}Note: Details are given below in "Release Note Details".

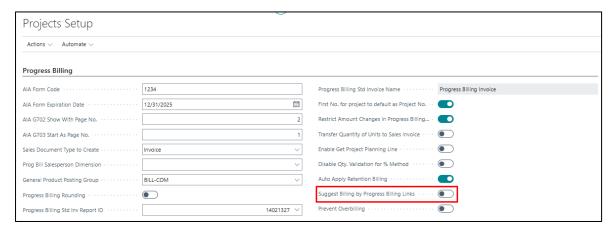
Release Note Details

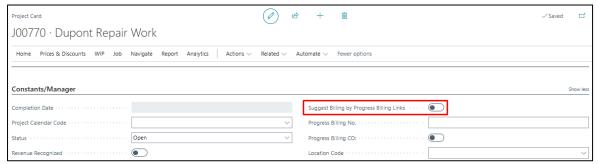
PE-477

New Feature - Progress Billing - New Function "Suggest Billing by Billing Category"

A new feature has been created to link Budget lines to Billable lines falling under multiple project task and under same task.

- A new Projects Setup under Progress Billings fast tab is created as "Suggest Billing by Progress Billing Links".
 - If enabled, then a new field "Progress Billing Link" will be mandatory on project planning lines and every transaction for that project.
 - The default value set here will flow to the Project card as well.

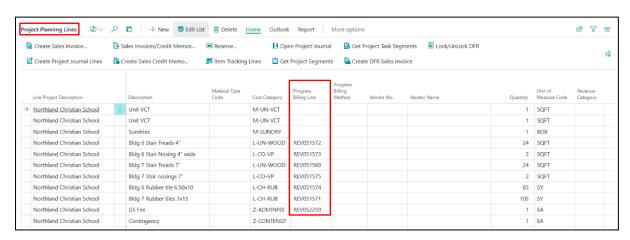


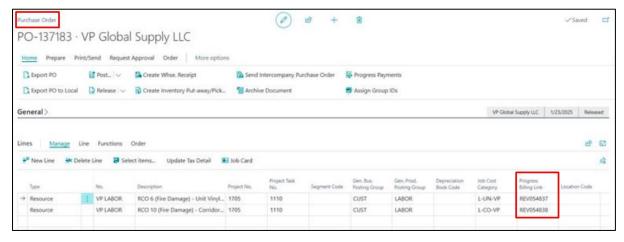


• A new "Progress Billing Links" page has been created to define the different billing links to be used company wide.



• The value defined on the project planning lines will flow to every document. This can be defined on any line type, budget, Billable or Both Budget and Billable.



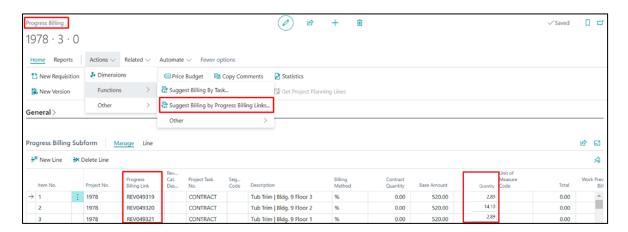




 Based on Actual Cost and Planning lines having the same "Progress Billing Link", the calculation of POC is done, see below example.



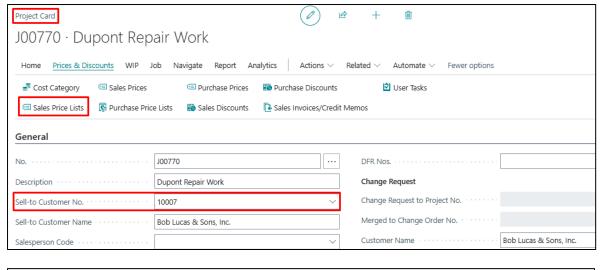
This is achieved by a new function as "Suggest Billing by Progress Billing Links" which will
calculate the POC% and update the "Quantity" on the billing lines having the same billing
links.

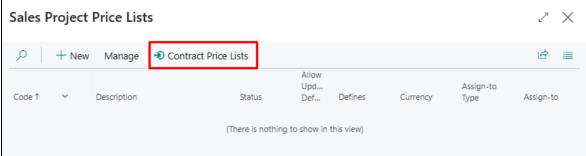


PE-631

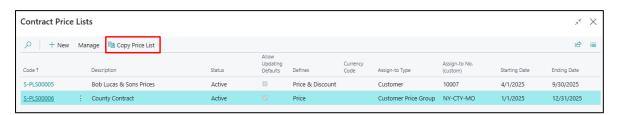
New Feature - New Feature for Project Sales Price List

A new feature, "Contract Sales Prices", has been added to the Project Sales Price List. This allows you to refer to the existing Sales Prices for the Customer and Customer Price Groups that are related to the project.

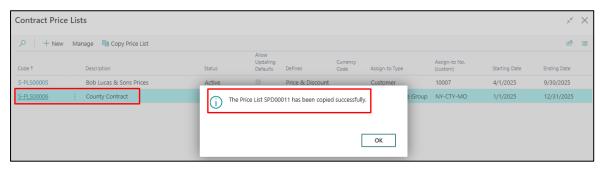


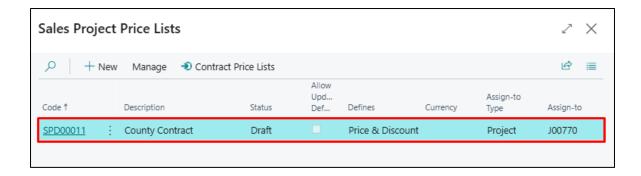


This also allows you to "Copy Price List" the selected sales price to the project sales price.









Enhancement - PFW - Conditions for Sub-Level Projects with Master Project Forecast

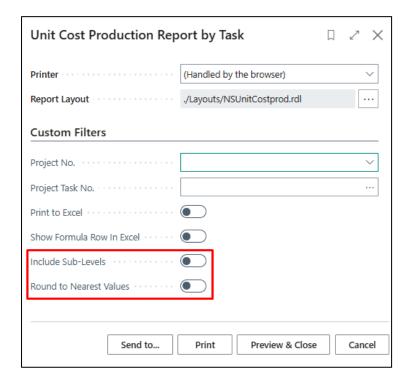
Below are the enhanced conditions for a Master Project with "Forecast to Include Sub-Levels" as True:

- Project Sub-Levels with "Status = Planning" will be excluded from the Master Project
- Project Sub-Levels with "Exclude from Project Forecast" will be excluded from the Master Project Forecast.

PE-666

New Feature – Unit Cost Production by Task Report - Include Sub-Levels

The Unit Cost Project by Task report now has an option to include the sub-levels of the master project. Additionally, you can also round off the report values to the nearest decimal place.

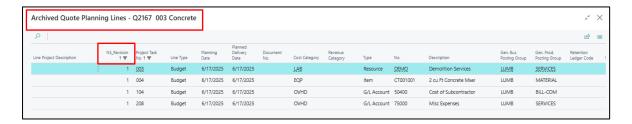


Enhancement – Archived Project Quote - Budget Totals on Task Total Subpage

The **Budget (Total Cost)** and **Budget (Total Price)** columns in the **Task Total subpage** of an **Archived Project Quote** were incorrectly summing values from the **current planning lines** instead of using the **archived planning lines** tied to that specific revision.

This caused all revisions to display the same budget totals, resulting in inaccurate reporting and undermining the purpose of revision tracking.

The logic has now been updated to ensure the values reflect only the archived planning lines relevant to the selected revision.



PE-686

Enhancement - ProjectPro Caption Change from Job to Project Update - New Page & Report

The following pages and reports have been updated to reflect the caption change from 'Job' to 'Project'.

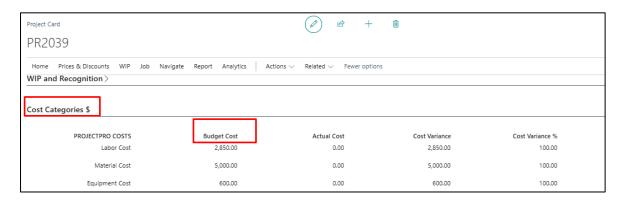
Name 💌	id ▼	report	•
Page	14021172	NS_Job Planning List (Locked)	
Page	14021253	NS_PPFieldManagerActivities2	
Page	14021317	NS_PPProjectManagerActivities	
Report	14021192	NS_Job Forecast Worksheet	
Report	14021214	NS_Cash Application	
Report	14021219	NS_Purchaser Stat. by Invoice	
Report	14021224	NS_Purchase Order	
Report	14021290	NS_Sales Invoice by Work Order	
Report	14021331	NS_Get Job Forecast	
Report	14021334	NS_JobEstimationJob	
Report	14021397	NS_Update Sub Level Job	

Enhancement – Cost Category Mapping during Quote-to-Project Conversion

Previously, when a project quote was created with the **Material** cost category, it was incorrectly converted to the **Labor** cost category upon generating the project from the quote — specifically affecting the "**Cost Category \$**" tab on the Project Card.

As part of this correction:

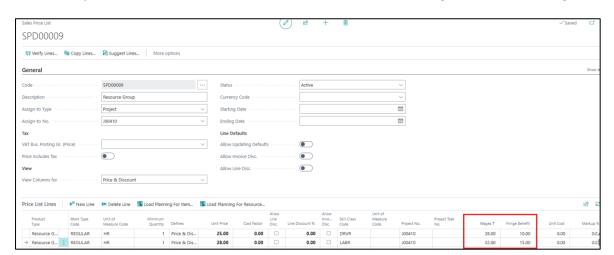
- The cost category selected in the quote is now accurately retained during the quote-toproject conversion process.
- This ensures consistency between the quote and the resulting project, preventing incorrect cost allocations.



PE-692

New Feature - Advanced Payroll - Prevailing Wage Rates and Benefits

On the "Project Sales Price List", two new fields have been added: "Fringe Benefit" and "Wages".



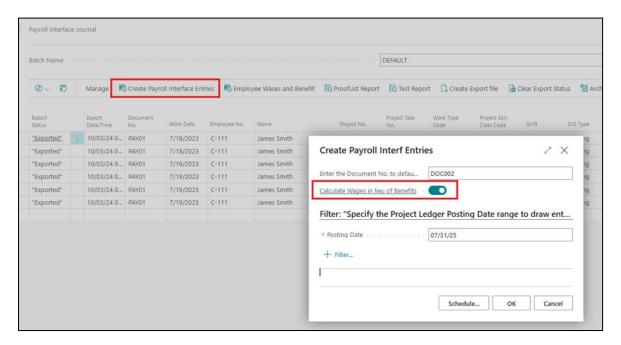
A new field has been added on the Employee card as "Resource Group".



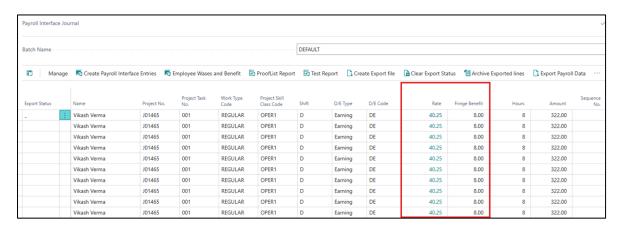
Define the Wages, Fringe Benefits, and Resource Group code on the employee card.

The Wages and Fringe Benefits should also be defined on the Sales Project Price Lists. Enable the "Requires Certified Payroll" on the project card.

A new Boolean has been added on the request page of the "Create Payroll Interface Entries" as "Calculate Wages in lieu of Benefits". Enable this if you want to calculate wages and benefits w.r.t the Davis-Bacon Act.



The wages are then calculated on the Payroll Interface Journal under the Rate column. A new column, "Fringe Benefits", has been added to the Payroll Interface Journal, which is updated from the benefits assigned on the Project Sales Price List.

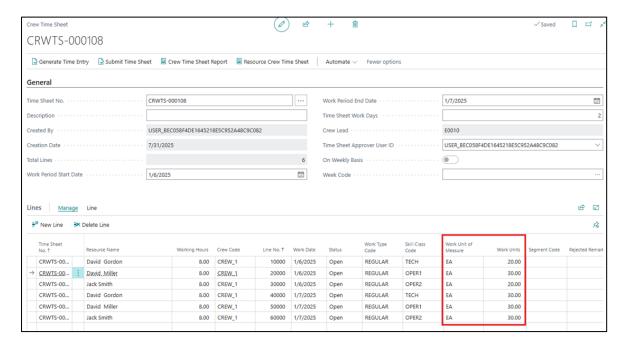


<u>Note</u>: When using the Prevailing Wage Rate feature, the existing payroll function is disabled. You cannot use both for the same project.

PE-694

New Feature - Work Units and Work UOM on Crew Time Sheet

The "Work Units" and "Work UOM" fields have been added to the Crew Time Sheet Lines as two new fields. You can now post work units directly through the Crew Time Sheet.



PE-698

Enhancement – Project Budget/Billable Analytics - Enhance Lookup Filters for "Locked Cost" and "Sub-Level" Rows

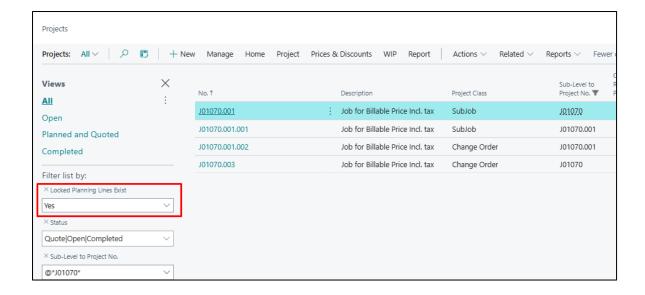
This has already been released in the **Appsource Global build 25.0.7.25900**, and the previously missed merge point in the global app has now been addressed.

Specifically, the missing points under the **Project Budget/Billable** section (within the **Analytics** ribbon on the Project Card) have been resolved. This includes:

• Columns: Locked Cost and Locked Revenue

• Row: Sub-Level

• Lookup Filter: Locked Planning Lines Exist = Yes



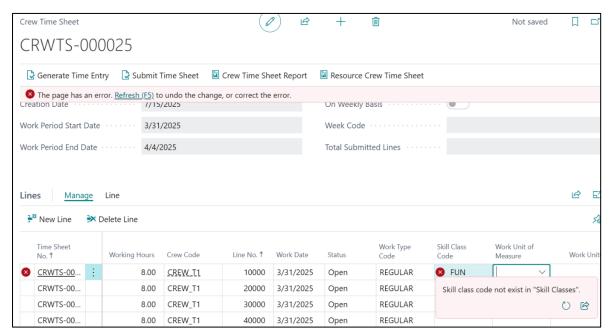
Enhancement - Project Ledger for PO with Multiple Tasks and Type G/L

The system creates Project Ledger entries for the PO created either individually or through subcontracting when multiple tasks have been taken.

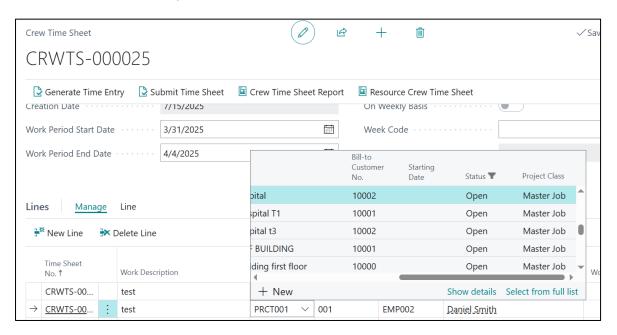
PE-703

Enhancement – Improvements to the Crew Time Sheet

• The Skill Class Code on the crew time sheet lines is now verified with the existing list of codes in the system. You are not allowed to enter anything manually that doesn't exist.



• You are allowed to register time through the crew time sheet for the projects with the Status as "Completed".



PE-704

Enhancement - Rev Rec "Billings to Date" Calculations

The "Billings to Date" column on the Revenue Recognition Summary Details page now matches the POC report when created via posting the project forecast worksheet.