

FACTSHEET

Features & Benefits of ProjectPro - Powered by Microsoft Dynamics 365 Business Central / Nav

BASE MODULE

JOB COSTING

- Job Cost Categories
- Job Structure
- Aged Payable Reporting with Retention
- Job Projections
- Job Budget & Contract
- Aged Receivables Reporting with Retention
- Job Actual Cost & Billings
- Advanced Job Reports
- Change Orders

ADDITIONAL MODULES

JOB PURCHASING/PAYABLES

- Committed cost on jobs
- Resources
- Purchase Orders Integrated
- Retention (Holdback) Payables
- Aged Payable Reporting with Retention

JOB PROGRESS BILLINGS/TIME & MATERIALS

- **Progress Billings**
- **Billings Formats**
- Time & Material
- Retention Receivables

PROJECT MANAGEMENT

- Job Forecast Worksheet
- Gross Profit Analysis
- Work Units
- Job Suggested Billing

SUBCONTRACT MANAGEMENT

- Subcontracts
- Manage Subcontract Activities
- Lien Release Waivers
- Certificates of Insurance
- Change Orders

PAYROLL INTEGRATION

- Integrates with ADP, Paychex,
- Import Payroll Registers back to ProjectPro for Certified Payroll
 - Reporting (WH-347)

Kenexa, & Paylocity

JOB QUOTING

- Job Quote
- Job Quote Templates
- Scope of Work
- Take off Segments
- Job Quote Reports

IOB MATERIALS PLANNING

- Track Material Requirements
- Schedule Materials to be Ordered
- Requisition Worksheet
- Generate Purchase Orders by
- Job Material Planning Report

IOB SCHEDULER

- Plan Tasks by Date
- Change Date
- See impact on Job Deliverables &
 - Milestones
- Viewable by Gantt Chart, resources, & Histogram Views

SERVICE SCHEDULER

- Plan Service Tasks by date
- Change Dates or Technicians
- Viewable by Date, Resources & Histogram Views







